

# Aircraft Finance Capital

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**The following guidelines are provided to facilitate approval review of your finance request.** These items are guidelines only; additional items may be required pending actual credit review, and these guidelines are not intended to cover all final items necessary to *fund* the transaction. Please submit the applicable information below:

## **Individual Borrowers and each Individual Principal of a Corporate Borrower**

### **FINANCING CHECKLIST**

- Completed and signed *Credit Application*.
- Aircraft Specifications Sheet, and component time sheet, if purchasing a pre-owned aircraft.
- Current *Personal Financial Statement* (no older than six months), signed and dated.
- Last *Three Years Tax Returns or Government filing equivalent*, including major schedules...If Applicable

## **Corporate Borrowers and Corporate Guarantors**

- Previous *Three years audited financial statements* (preferred), or the previous *Three Years Business Tax Returns / Government Filings*.
- Previous *Year-end Business Financial Statement* and interim statements as available if the most recent fiscal year-end statement is more than six months old.
- Company formation documents and bylaws.

## **Additional Information Requested**

- Please ensure three primary credit / trade references are provided in the application.
- Copy of the *Purchase Agreement*, when available.
- If placing the aircraft on lease or placing the aircraft in a management service: Copy of the Lease Agreement or Management Agreement.
- If aircraft is used for charter and/or to service a contract, a copy of the contract.
- If available, a twelve-month cash-flow projection. The format used for your internal purposes will be acceptable.
- Any information available such as business plan, public relations or marketing material, a brief historical abstractor resume highlights of key management would be beneficial.
- Please provide any statements or additional information that you feel may aid in approval consideration (example: financials on other owned businesses, bank statements, etc).

## CREDIT APPLICATION - AIRCRAFT FINANCING

Please provide the following information for aircraft financing consideration by Aircraft Finance Capital. The information you provide will be held in strict confidence.

### **AIRCRAFT & OPERATIONAL INFORMATION:**

(Please forward specification sheet with equipment & component times)

Model: \_\_\_\_\_ SerialNo. \_\_\_\_\_ Reg.No.: \_\_\_\_\_

New: \_\_\_\_\_ Used \_\_\_\_\_ Anticipated Purchase Date \_\_\_\_\_

Purchase Price \$ \_\_\_\_\_ Requested Finance Amount \$ \_\_\_\_\_

Where will Aircraft be based? City \_\_\_\_\_ Country: \_\_\_\_\_

Intended Use: \_\_\_\_\_

Estimated Aircraft Usage: \_\_\_\_\_ Hours per year \_\_\_\_\_

Will the Aircraft be leased to a third party? Yes/No (circle)

If so, who is the Lessee? \_\_\_\_\_

Experience in Aviation: \_\_\_\_\_ Years \_\_\_\_\_

Number of Aircraft Owned: \_\_\_\_\_

### **BUYER INFORMATION:**

**Individual/Business/Trade Name:** \_\_\_\_\_

Business Address: \_\_\_\_\_

\_\_\_\_\_

Legal Domicile: \_\_\_\_\_

\_\_\_\_\_

Social Security or Govt. Tax ID#: \_\_\_\_\_

Person to Contact: \_\_\_\_\_ Title \_\_\_\_\_

Email: \_\_\_\_\_ Phone \_\_\_\_\_

Please provide a complete listing of names, titles and percentage of ownership of all corporate officers and principals.

Name: \_\_\_\_\_ % Ownership \_\_\_\_\_  
Title: \_\_\_\_\_

Name: \_\_\_\_\_ % Ownership \_\_\_\_\_  
Title: \_\_\_\_\_

Name: \_\_\_\_\_ % Ownership \_\_\_\_\_  
Title: \_\_\_\_\_

**REFERENCES:**

(Banking and Trade - two or more, preferably those with which you have had loan experience)

Bank/Name: \_\_\_\_\_ Telephone: \_\_\_\_\_  
\_\_\_\_\_ Fax: \_\_\_\_\_  
Address: \_\_\_\_\_ Contact: \_\_\_\_\_  
\_\_\_\_\_ Account#: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_  
\_\_\_\_\_ Acct. in Name of: \_\_\_\_\_ Type Acct. (chk/sv/loan/other): \_\_\_\_\_

Bank/Name: \_\_\_\_\_ Telephone: \_\_\_\_\_  
\_\_\_\_\_ Fax: \_\_\_\_\_  
Address: \_\_\_\_\_ Contact: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ Account#: \_\_\_\_\_  
Acct. in Name of: \_\_\_\_\_ Type Acct. (chk/sv/loan/other): \_\_\_\_\_

Bank/Name: \_\_\_\_\_ Telephone: \_\_\_\_\_  
\_\_\_\_\_ Fax: \_\_\_\_\_  
Address: \_\_\_\_\_ Contact: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ Account #: \_\_\_\_\_  
Acct. in Name of: \_\_\_\_\_ Type Acct. (chk/sv/loan/other): \_\_\_\_\_

**GUARANTORS:**

Applicant's or guarantor's spouse should also complete this section below if the aircraft will be jointly owned, if applicant is relying on the spouse's income as a basis for repayment of the credit or if the applicant resides in Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Texas, Washington, Wisconsin or Canada.

Name: \_\_\_\_\_  
Domicile / Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Soc. Sec. or Govt. Tax ID#: \_\_\_\_\_ Citizenship: \_\_\_\_\_  
Telephone / FAX: \_\_\_\_\_ Marital Status: \_\_\_\_\_  
Relation to Borrower: \_\_\_\_\_

Name: \_\_\_\_\_  
Domicile / Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Soc. Sec. or Govt. Tax ID#: \_\_\_\_\_ Citizenship: \_\_\_\_\_  
Telephone / FAX: \_\_\_\_\_ Marital Status: \_\_\_\_\_  
Relation to Borrower: \_\_\_\_\_

Name: \_\_\_\_\_  
Domicile / Address: \_\_\_\_\_  
City, State, Zip: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Soc. Sec. or Govt. Tax ID#: \_\_\_\_\_ Citizenship: \_\_\_\_\_  
Telephone / FAX: \_\_\_\_\_ Marital Status: \_\_\_\_\_  
Relation to Borrower: \_\_\_\_\_

**Equal Credit Opportunity Act Notice**

Notice: The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided that applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protecting Act. The Federal agency that administers compliance with this law concerning this creditor is Federal Trade Commission, Equal Credit Opportunity, Washington, DC 20580. Please call (800) 551-5187, if you have any questions.

**By Submitting This Application: I/we certify that the information herein is true, correct, and complete.** I/We acknowledge that I/we have made this application with the intent that Aircraft Finance Capital, should rely upon the information contained herein to enable Aircraft Finance Capital to grant and maintain the credit requested. Authorization is hereby granted to all credit reporting agencies, banks, and all other companies to release credit and financial information to Aircraft Finance Capital from time to time, which Aircraft Finance Capital deems necessary to establish and maintain credit. I/We further authorize any company or individual from whom I/we may have obtained or requested credit to furnish Aircraft Finance Capital, ISAOA with details of that transaction. I/We agree to provide current financial information upon request, in a form acceptable to Aircraft Finance Capital, ISAOA. If the requested credit is granted, Aircraft Finance Capital, ISAOA is authorized to report information concerning the credit-to-credit reporting agencies.

Applicant's Name: \_\_\_\_\_  
Print Name

Signed: \_\_\_\_\_

Title: \_\_\_\_\_ Date: \_\_\_\_\_

**Consent to Use of a Consumer Credit Report**

The undersigned individual(s) recognize that personal credit history may be a factor in the evaluation of the credit history or credit worthiness of the applicant or in the evaluation of his or her personal guarantee of the obligations of the credit applicant (if applicable). Further, a condition of credit approval may include their guarantee, and the undersigned hereby instruct and authorize Aircraft Finance Capital, ISAOA, agents and affiliates to obtain and use consumer credit reports pertaining to each individual's credit history and/or credit worthiness from any credit reporting agency from which Aircraft Finance Capital receives such reports, in connection with the application for the extension of business credit by Aircraft Finance Capital.

In connection with any such application for business credit, the undersigned further agrees that Aircraft Finance Capital permission to obtain a consumer credit report on the undersigned and any guarantor shall be ongoing and shall relate not only to the evaluation and/or extension of the business credit requested, but also for purposes of reviewing the account. Increasing the credit line on the account (if applicable), taking collection action on the account, and for any legitimate business purpose associated with the account as may be needed from time to time.

I/We further authorize Aircraft Finance Capital to give data contained in this application and credit information about any guarantor to its subsidiaries, affiliates and agents. I/We can prevent Aircraft Finance Capital from sharing such information, other than information about Aircraft Finance Capital transactions, experience with guarantor, or as permitted by law, by calling the creditor at the phone number listed on this application.

**Release of Credit Information**

Authorization is hereby granted to all credit reporting agencies, banks, and all other companies to release credit and financial information to Aircraft Finance Capital from time to time, which Aircraft Finance Capital deems necessary to establish and maintain credit. I/We further authorize any company or individual from whom I/We may have obtained or requested credit to furnish Aircraft Finance Capital with the details of that transaction. I/We agree to provide current financial information upon request, in a form acceptable to Aircraft Finance Capital.

Acknowledged and agreed to by:	Acknowledged and agreed to by:	Acknowledged and agreed to by:
X _____	X _____	X _____
Your Signature Here	Your Signature Here	Your Signature Here
Printed Name _____	Printed Name _____	Printed Name _____
Date: _____	Date: _____	Date: _____

This application along with the required financial information should be submitted directly to the Credit and Finance Department to ensure confidentiality.

Aircraft Finance Capital  
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Palm City, Florida 34990  
[Kelly@aircraftfinancecapital.com](mailto:Kelly@aircraftfinancecapital.com)

Phone numbers  
772-223-9737 wk  
772-485-1813 cell  
772-872-5278 fax